UNITED STATES DISTRICT COU	RT
SOUTHERN DISTRICT OF NEW Y	YORK

THE NEW AMERICAN CINEMA GROUP, INC., :

Plaintiff,

-against- : Civil Action No. _____

P8H, INC. d/b/a PADDLE8, VALENTINE UHOVSKI, RAMESHKUMAR GANESHAN, And MICHAEL MCCLELLAN,

Defendants.

DISCLOSURE STATEMENT UNDER FED. R. CIV. P. 7.1(b)(2)

The undersigned counsel for Megan E. Noh, Chapter 11 Trustee (the "<u>Trustee</u>") of defendant P8H, Inc., d/b/a Paddle8 ("<u>P8H</u>"), certifies: (a) on knowledge, that P8H is a non-governmental corporate party; and (b) on information and belief, that 8+ Holding LLC, a New York limited liability company, holds of record approximately 49.5% of P8H's stock, and that no publicly held corporation owns 10% or more of the stock of P8H.

Dated: October 1, 2020

New York, New York

PRYOR CASHMAN LLP

By: /s/ Richard Levy, Jr.

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Attorneys for Megan E. Noh, Chapter 11 Trustee for Defendant P8H, Inc., d/b/a Paddle 8